

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:))
)	Chapter 11
SURGALIGN HOLDINGS, INC., <i>et al.</i> , ¹))
)	Case No. 23-90731 (CML)
Debtors.))
)	(Jointly Administered)
)	Re: Docket No. 199

NOTICE OF HEARING

On July 12, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Emergency Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay Protections of the Bankruptcy Code, Including with Respect to the Pending Federal Circuit Appeal, (II) Permitting the Debtors to Modify the Automatic Stay in Their Sole Discretion to Proceed with Litigation or Contested Matters Commence Prepetition, and (III) Granting Related Relief* [Docket No. 199] (the “Motion”).

A hearing to consider the Motion is scheduled for **July 14, 2023 at 2:00 p.m. (prevailing Central Time)**, before Judge Christopher M. Lopez at the United States Bankruptcy Court for the Southern District of Texas (the “Hearing”).

You may participate in the hearing either in person or by an audio and video connection. Audio communication will be by the use of the Court’s dial-in facility. You may access the facility at **(832) 917-1510**. Once connected, you will be asked to enter the conference room number. Judge Lopez conference room number is **590153**. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez’s homepage. The meeting code is “JudgeLopez”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Lopez’s homepage. Select the case name, complete the required fields and click “Submit” to complete your appearance.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number (if any), are: Surgalign Holdings, Inc. (0607); Surgalign Spine Technologies, Inc. (6543); Pioneer Surgical Technology NewCo Inc.; Spinal Transition and Professional Services LLC; Andi’s Belmarall, LLC; Fourth Dimension Spine, LLC (1107); Holo Surgical Inc. (4079); and HoloSurgical Technology Inc. (0952). The location of the debtors’ service address in these chapter 11 cases is: 520 Lake Cook Road, Suite 315, Deerfield, Illinois 60015.

All documents filed in the chapter 11 cases may be obtained by (a) visiting this Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein, and (b) the website maintained by the Debtors' Claims and Noticing Agent, Kroll Restructuring Administration LLC, at <https://restructuring.ra.kroll.com/surgalign/>.

Houston, Texas
July 13, 2023

/s/ Veronica A. Polnick

JACKSON WALKER LLP

Veronica A. Polnick (TX Bar No. 24079148)

J. Machir Stull (TX Bar No. 24070697)

Matthew D. Cavanaugh (TX Bar No. 24062656
1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Email: vpolnick@jw.com

mstull@jw.com

mcavengaugh@jw.com

*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

Certificate of Service

I certify that, on July 13, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Veronica A. Polnick

Veronica A. Polnick